**User Story ID:** US49

**User Story Name:** Update List of Reciepts Report with Listman

**Sizing: 8**

**Author:** Chad Morrison

# Story

As a user, I need to efficiently determine if receipts have processed through FMS successfully or if they require additional review.  The receipts go through the overnight processing and return a status of “accepted by FMS” “rejected by FMS” ”Not Entered”, may be caught in a “transmitted” status, or remain open.  The current process is to run the entire report, download it into Excel, and sort to find items that are open or ‘rejected’.

The receipts not in the “accepted by FMS” status do not count toward collections.  Putting this in a list-manager format would allow a user to choose via menu options to view items that need user correction and take action on those items (close and process a receipt; reprocess the receipt;  This would save the steps of waiting for the report to run (several minutes), the time to download to Excel, the time to sort, and return to Vista to address each item (which may time out Vista.)  There should be an option to “reprocess all” receipts “rejected by FMS” to reprocess all receipts in one action.

**Conversation**

# User needs [RCDP LIST OF RECEIPTS REPORT], List of Receipts Report from the Agent Cashier Menu option to view in list-manager for research/resolution of problematic receipts.

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Add listman view to this report

5/24

Report runs slowly due to inefficient programming

Date open field related to the receipt date range on the report, needs indexing fix, should be low complexity to fix this

**Detailed Listing of Acceptance Criteria**

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| --- | --- | --- |
| **Requirement ID** | **Description** | **External Dependency**  **(Y/N)**  **If Y, provide organization and description** |
| US49.01 | The List of Receipts Report [RCDP LIST OF RECEIPTS REPORT] must have the option to view in Listman | N |
| US49.02 | Verify the following prompts are displayed in order when running the ‘List of Receipts Report’:   * FMS Status * Receipt Type | N |
| US49.03 | Verify ‘FMS Status’ filter prompts the user with the following choices:   * “Accepted by FMS” * “Rejected by FMS” * ”Not Entered”, * “All” * “Transmitted” * “Queued for Transmission” | N |
| US49.04 | Verify the user can select more than one choice from the ‘FMS Status’ filter. | N |
| US49.05 | Verify data is returned based on FMS Status choice(s) | N |
| US49.06 | Verify ‘Receipt Type’: filter prompts the user with the following choices:   * ADMINISTRATIVE OFFSET * CASH PAYMENT * CHECK/MO PAYMENT * CREDIT CARD PAYMENT * DEPT OF JUSTICE PAYMENT * EDI LOCKBOX * LOCKBOX * PRIVATE COLLECTION AGENCY * REGIONAL COUNSEL PAYMENT * TDA PAYMENT * TOP PAYMENT | N |
| US49.07 | Verify the user can select more than one choice from the ‘FMS Status’ filter. | N |
| US49.08 | Verify data is returned based on the Receipt Type | N |
| US49.09 | The PR Process action must be available to authorized users on the listman view | N |

# Constraints

N/A

# Assumptions

Update to user manual required

# Risks

N/A

# Dependencies/Impacts Outside of VistA

N/A

# Approval Signatures

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**Revision History**

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| --- | --- | --- | --- |
| Date | Version | Description | Author |
| 6/1/2017 | v1.0 | Final Version for Approval | Team Leidos |
| 6/1/2017 | v0.04 | Updated with changes from ePay team | Chad Morrison |
| 5/24/2017 | v0.03 | Updated in elaboration meetings | Chad Morrison |
| 09/21/2016 | v0.02 | Reston F2F Review | Jule Mann |
| 09/15/2016 | v0.01 | Original | xxx |